

# **MY 2021 BUDGET BINDER**

**For more information or classes on financial literacy, call Shameca Battle at 336-641-2415 or by email at [shameca\\_battle@ncsu.edu](mailto:shameca_battle@ncsu.edu). Shameca Battle is a Family and Consumer Sciences Agent with the NC Cooperative Extension. Check us out online at [www.guilfordextension.com](http://www.guilfordextension.com).**

# DEBT PAYDOWN WORKSHEET

**Creditor:**

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[illegible]

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[illegible]

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[illegible]

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**Creditor:**

[illegible]

## BANK ACCOUNT INFORMATION

NAME: Acceptance ACCOUNT TYPE: ACCOUNT #: ROUTING #	ADDRESS: USERNAME: PASSWORD: NOTES:
NAME: ACCOUNT TYPE: ACCOUNT #: ROUTING #	ADDRESS: USERNAME: PASSWORD: NOTES:
NAME: ACCOUNT TYPE: ACCOUNT #: ROUTING #	ADDRESS: USERNAME: PASSWORD: NOTES:
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NAME: ACCOUNT TYPE: ACCOUNT #: ROUTING #	ADDRESS: USERNAME: PASSWORD: NOTES:
NAME: <i>RENT</i> ACCOUNT TYPE: ACCOUNT #: ROUTING #	ADDRESS: USERNAME: PASSWORD: NOTES:

# HOLIDAYS & OBSERVANCES

JANUARY	FEBRUARY	MARCH
APRIL	MAY	JUNE
JULY	AUGUST	SEPTEMBER
OCTOBER	NOVEMBER	DECEMBER



## YEARLY FINANCIAL GOALS

<p><b>GOAL #1</b></p> <p>_____</p>	<p><b>WHY?</b> _____</p> <p>_____</p> <p>_____</p> <p><b>TOTAL AMOUNT</b> _____</p> <p><b>DATE COMPLETED</b> _____</p>
<p><b>GOAL #2</b></p> <p>_____</p>	<p><b>WHY?</b> _____</p> <p>_____</p> <p>_____</p> <p><b>TOTAL AMOUNT</b> _____</p> <p><b>DATE COMPLETED</b> _____</p>
<p><b>GOAL #3</b></p> <p>_____</p>	<p><b>WHY?</b> _____</p> <p>_____</p> <p>_____</p> <p><b>TOTAL AMOUNT</b> _____</p> <p><b>DATE COMPLETED</b> _____</p>
<p><b>GOAL #4</b></p> <p>_____</p>	<p><b>WHY?</b> _____</p> <p>_____</p> <p>_____</p> <p><b>TOTAL AMOUNT</b> _____</p> <p><b>DATE COMPLETED</b> _____</p>

## YEARLY FINANCIAL GOALS TRACKER

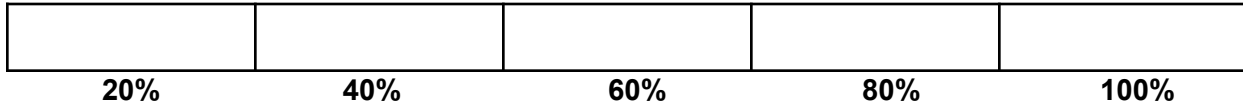
1. \_\_\_\_\_

AMOUNT:

\_\_\_\_\_

DATE: \_\_\_\_\_

**PROGRESS BAR**



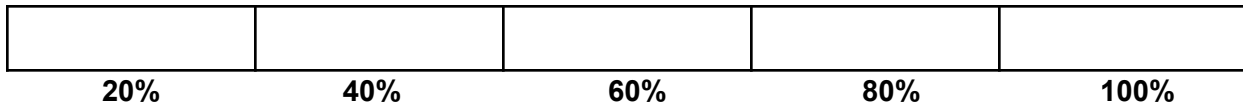
2. \_\_\_\_\_

AMOUNT:

\_\_\_\_\_

DATE: \_\_\_\_\_

**PROGRESS BAR**



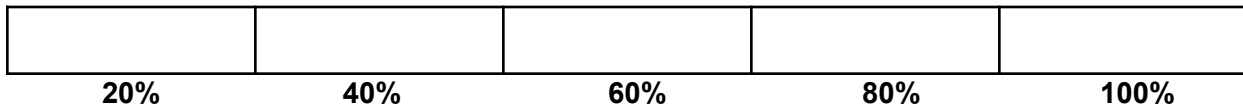
3. \_\_\_\_\_

AMOUNT:

\_\_\_\_\_

DATE: \_\_\_\_\_

**PROGRESS BAR**



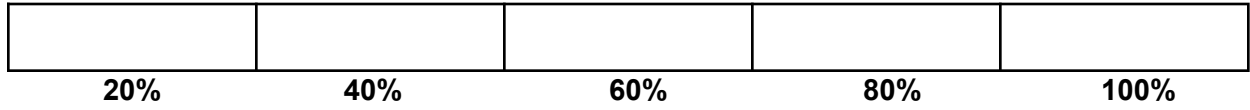
4. \_\_\_\_\_

**AMOUNT:**

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**DATE:** \_\_\_\_\_

**PROGRESS BAR**



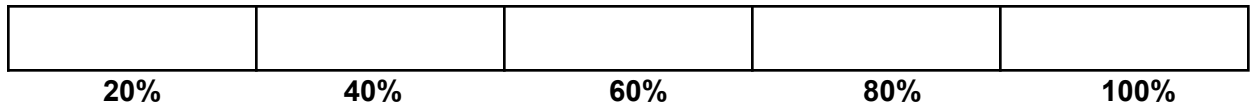
5. \_\_\_\_\_

**AMOUNT:**

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**DATE:** \_\_\_\_\_

**PROGRESS BAR**



## **BILL TRACKER**

[illegible]

**MONTH: February 2019**

SUN	MON	TUE	WED	THU	FRI	SAT
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28		

MONTH: \_\_\_\_\_

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: \_\_\_\_\_

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: \_\_\_\_\_

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: \_\_\_\_\_



SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: \_\_\_\_\_

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: \_\_\_\_\_

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: \_\_\_\_\_

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: \_\_\_\_\_

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: \_\_\_\_\_

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: \_\_\_\_\_

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH: \_\_\_\_\_

SUN	MON	TUE	WED	THU	FRI	SAT

MONTHLY FINANCIAL GOALS



What improvements can be made from last month?

GOALS FOR THIS MONTH	
1.	
2.	
3.	

STEPS TO REACH GOALS	
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Notes:

MONTHLY FINANCIAL GOALS

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MONTHLY FINANCIAL GOALS



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STEPS TO REACH GOALS	
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Notes:

MONTHLY LEDGER

[illegible]

[illegible]







[illegible]

[illegible]



[illegible]

[illegible]

	BUDGETED	ACTUAL	DIFFERENCE	NOTES
INCOME				
REGULAR INCOME				
OTHER INCOME				
EXPENSES				
SAVINGS				
Total Income-Total Expenses=				