MY 2021 BUDGET BINDER

For more information or classes on financial literacy, call Shameca Battle at 336-641-2415 or by email at shameca_battle@ncsu.edu. Shameca Battle is a Family and Consumer Sciences Agent with the NC Cooperative Extension. Check us out online at www.guilfordextension.com.

Creditor:		

Interest Rate	Minimum Payment	Due Date	Extra Payment	Payment Sent	Remaining Balance

Creditor:			

Interest Rate	Minimum Payment	Due Date	Extra Payment	Payment Sent	Remaining Balance

Creditor:		

Interest Rate	Minimum Payment	Due Date	Extra Payment	Payment Sent	Remaining Balance

Creditor:		

Interest Rate	Minimum Payment	Due Date	Extra Payment	Payment Sent	Remaining Balance

Creditor:		

Interest Rate	Minimum Payment	Due Date	Extra Payment	Payment Sent	Remaining Balance

BANK ACCOUNT INFORMATION

NAME: Acceptance	ADDRESS:
ACCOUNT TYPE:	USERNAME:
ACCOUNT #:	PASSWORD:
ROUTING #	NOTES:
NAME:	ADDRESS:
ACCOUNT TYPE:	USERNAME:
ACCOUNT #:	PASSWORD:
ROUTING #	NOTES:
NAME:	ADDRESS:
ACCOUNT TYPE:	USERNAME:
ACCOUNT #:	PASSWORD:
ROUTING #	NOTES:
NAME: ACCOUNT TYPE: ACCOUNT #: ROUTING #	ADDRESS: USERNAME: PASSWORD: NOTES:
NAME: ACCOUNT TYPE: ACCOUNT #: ROUTING #	ADDRESS: USERNAME: PASSWORD: NOTES:
NAME:	ADDRESS:
ACCOUNT TYPE:	USERNAME:
ACCOUNT #:	PASSWORD:
ROUTING #	NOTES:
NAME:	ADDRESS:
ACCOUNT TYPE:	USERNAME:
ACCOUNT #:	PASSWORD:
ROUTING #	NOTES:
NAME: RENT	ADDRESS:
ACCOUNT TYPE:	USERNAME:
ACCOUNT #:	PASSWORD:
ROUTING #	NOTES:

HOLIDAYS & OBSERVANCES

JANUARY	FEBRUARY	MARCH
APRIL	MAY	JUNE
JULY	AUGUST	SEPTEMBER
OCTOBER	NOVEMBER	DECEMBER

YEARLY FINANCIAL GOALS

GOAL #1	WHY?
	_
	TOTAL AMOUNT
	DATE COMPLETED
GOAL #2	WHY?
	TOTAL AMOUNT
	DATE COMPLETED
GOAL #3	WHY?
GOAL #3	WHY?
GOAL #3	WHY? TOTAL AMOUNT
GOAL #3	_
GOAL #3 GOAL #4	TOTAL AMOUNT
	TOTAL AMOUNT DATE COMPLETED
	TOTAL AMOUNT DATE COMPLETED

YEARLY FINANCIAL GOALS TRACKER

20%	40%	60%	80%	100%
TOGILOG BAN	<u> </u>			
ROGRESS BAR	•			
DATE:				-
AMOUNT:				
3				
20%	40%	60%	80%	100%
ROGRESS BAR	!			
DATE:				
AMOUNT:				_
2				
20%	40%	60%	80%	100%
ROGRESS BAR	2			
DATE:				
AMOUNT:				_

	AMOUNT:				
	DATE:				
PRO	GRESS BAR				
	20%	40%	60%	80%	100%
5.					
	AMOUNT:				_
	DATE:				
PRO	GRESS BAR		ı	ı	
	20%	40%	60%	80%	100%

BILL TRACKER

Date	Bill	Amount	J	F	М	Α	М	J	J	Α	s	0	N	D

MONTH: February 2019

SUN	MON	TUE	WED	THU	FRI	SAT
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28		

MONTH:					

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH:						

SUN	MON	TUE	WED	THU	FRI	SAT

SUN	MON	TUE	WED	THU	FRI	SAT

MONTH:			

SUN	MON	TUE	WED	THU	FRI	SAT

SUN	MON	TUE	WED	THU	FRI	SAT

SUN	MON	TUE	WED	THU	FRI	SAT

SUN	MON	TUE	WED	THU	FRI	SAT

SUN	MON	TUE	WED	THU	FRI	SAT

SUN	MON	TUE	WED	THU	FRI	SAT

SUN	MON	TUE	WED	THU	FRI	SAT

SUN	MON	TUE	WED	THU	FRI	SAT

What i	What improvements can be made from last month?				
	GOALS FOR THIS MONTH				
1.					
2.					
3.					
	STEPS TO REACH GOALS				
Notes					

What i	What improvements can be made from last month?				
	GOALS FOR THIS MONTH				
1.					
2.					
3.					
	STEPS TO REACH GOALS				
Notes					

What i	What improvements can be made from last month?				
	GOALS FOR THIS MONTH				
1.					
2.					
3.					
	STEPS TO REACH GOALS				
Notes					

What i	What improvements can be made from last month?				
	GOALS FOR THIS MONTH				
1.					
2.					
3.					
	STEPS TO REACH GOALS				
Notes					

What i	What improvements can be made from last month?				
	GOALS FOR THIS MONTH				
1.					
2.					
3.					
	STEPS TO REACH GOALS				
Notes					

What improvements can be made from last month?			
	GOALS FOR THIS MONTH		
1.			
2.			
3.			
	STEPS TO REACH GOALS		
<u> </u>			
Notes:			

What improvements can be made from last month?			
	GOALS FOR THIS MONTH		
1.			
2.			
3.			
	STEPS TO REACH GOALS		
<u> </u>			
Notes:			

What improvements can be made from last month?			
	GOALS FOR THIS MONTH		
1.			
2.			
3.			
	STEPS TO REACH GOALS		
<u> </u>			
Notes:			

What improvements can be made from last month?			
	GOALS FOR THIS MONTH		
1.			
2.			
3.			
	STEPS TO REACH GOALS		
<u> </u>			
Notes:			

What improvements can be made from last month?			
	GOALS FOR THIS MONTH		
1.			
2.			
3.			
	STEPS TO REACH GOALS		
<u> </u>			
Notes:			

What improvements can be made from last month?			
	GOALS FOR THIS MONTH		
1.			
2.			
3.			
	STEPS TO REACH GOALS		
<u> </u>			
Notes:			

What improvements can be made from last month?		
	GOALS FOR THIS MONTH	
1.		
2.		
3.		
.		
	STEPS TO REACH GOALS	
Notes:		

DATE	DESCRIPTION	AMOUNT	TOTAL

DATE	DESCRIPTION	AMOUNT	TOTAL

DATE	DESCRIPTION	AMOUNT	TOTAL

DATE	DESCRIPTION	AMOUNT	TOTAL

DATE	DESCRIPTION	AMOUNT	TOTAL

DATE	DESCRIPTION	AMOUNT	TOTAL

DATE	DESCRIPTION	AMOUNT	TOTAL

DATE	DESCRIPTION	AMOUNT	TOTAL

DESCRIPTION	AMOUNT	TOTAL
	DESCRIPTION	DESCRIPTION AMOUNT A

MONTHLY BUDGET

	BUDGETED	ACTUAL	DIFFERENCE	NOTES
INCOME				
REGULAR INCOME				
OTHER INCOME				
EXPENSES				
SAVINGS				
Total Income-Total Expenses=				